



Will Power Society

Frequently Asked Questions

What is the best type of planned gift?

It depends which gift is easiest for you to understand and fulfill. What type of planned gift meets your needs? For example, to take care of an aging relative; to retirement plan; to make a sizable pledge, but also ensure your children receive funds; or to keep your money until you really don't need it anymore. Some of the more popular routes include:

- Bequest
- Charitable Gift Annuities
- Life Insurance Policies
- IRA Beneficiary
- Charitable Lead Trusts
- Charitable Remainder Trusts
- Gifts of Stock or Real Estate
- Memorials and Tribute Gifts
- Endowed Gifts

How do I join the Gilda's Club Will Power Society?

Please reach out to us. Kindly submit the Letter of Intent form below, informing us of your plans to include Gilda's Club Middle Tennessee in your planned giving. Be sure to indicate if you wish your gift to remain confidential. Send the completed form to Gilda's Club, Attention: Molly Warren, 1707 Division Street, Nashville, TN 37203, or via e-mail to molly@gildasclubmiddletn.org. We also encourage you to speak with your CPA, financial advisor, or estate planning attorney, or, better yet, put us in touch with that person directly.

If I create a planned gift, will it replace annual contributions or requests for donations?

Your planned gift is a significant addition to our long-term financial strength and ability to meet the challenges and opportunities the future will bring. However, today's efforts are supported through annual gifts as we raise our budget year-over-year, and we greatly appreciate and encourage any annual support you may want to consider.

What if I want to add to or change my Will Power Society gift?

Most planned gifts are revocable, which means you can change or modify your gift at any time.

Here are some additional questions we've heard from Will Power Society members:

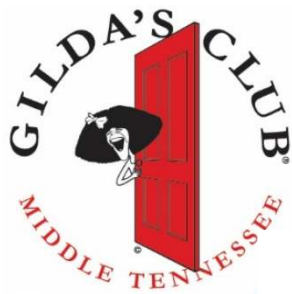
Am I too young to consider a planned gift? There is no age requirement for a planned gift. Research shows 43% of individuals who include gifts to charity in their planned giving are under age 55. Since a letter of intent is not binding, you are able to join the Gilda's Club *Will Power Society* at any time to show your desire to make a lasting impact; you can always change your gift size or method later.

What if I don't have a lot of wealth? Almost everyone has the ability to make a planned gift, regardless of wealth. There is no specific size of planned gift one must give – it is up to you! You may choose to give a specific dollar amount, a percentage of your estate, or certain assets, such as real estate or a retirement account. The average size bequest, the most common type of planned gift, is typically in the range of \$25,000 to \$100,000.

The *Will Power Society* does not share donation amounts, but recognizes donors who choose not to be anonymous, based on your desire to make a future impact.

What if I make a planned gift and the funds aren't there in the future? The Letter of Intent we ask you to complete is not binding and does not constitute a legal promise of any future donation should a planned gift not be realized.

Please talk to your attorney or financial advisor for other planned giving opportunities and advice.



Facing Cancer Together *Will Power Society*

Creating a Legacy

There are a number of ways you can support Gilda's Club Middle Tennessee's cancer support program in an enduring way – assuring you have a lasting impact and that we are able to fulfill our mission for generations to come.

Established in 2019, our Will Power Society honors those whose deep commitment to Gilda's Club has inspired them to include our organization in their estate planning. Whether you want to put your donation to work today or benefit Gilda's Club after your lifetime, we can help you find a charitable plan that aligns with your philanthropic priorities.

How can the *Will Power Society* benefit you?

Planned giving provides an opportunity for you to:

- Create a permanent legacy
- Save on taxes
- Support what you believe in with an enduring gift

How does the *Will Power Society* benefit Gilda's Club?

By including Gilda's Club in your planned giving efforts, you:

- Help produce a regular income to supplement ongoing fundraising efforts
- Provide the funds needed to create new or expand existing programs
- Change the outlook for the future
- Provide for unexpected emergencies
- Inspire similar generosity in others

How can you contribute to the *Will Power Society*?

There are many ways to give through planned giving. Some of the more popular routes include:

- Wills and Living Trusts
- Life Insurance Policies
- Charitable Lead Trusts
- Gifts of Stock or Real Estate
- Endowed Gifts
- Charitable Gift Annuities
- IRA Beneficiary/ Charitable Rollover
- Charitable Remainder Trusts
- Memorials and Tribute Gifts

Joining the *Will Power Society* Requires One Simple Step.

Kindly submit the Letter of Intent form below, informing us of your intentions to include Gilda's Club Middle Tennessee in your planned giving. Please be sure to indicate if you wish your gift to remain confidential. The agreement is non-binding and does not constitute a legal promise of any future donation. Please send the completed form via mail or e-mail to:

Gilda's Club Middle Tennessee
Attention: Molly Warren
1707 Division Street • Nashville, TN 37203
molly@gildasclubmiddletn.org

www.gildasclubmiddletn.org/ways-to-give/planned-giving/

**Please talk to your attorney or financial advisor for other planned giving opportunities and advice.*



Letter of Intent

In creating a legacy, I/we desire to provide for the future well-being of **Gilda's Club Middle Tennessee through a provision in my/our estate plans, and with this letter we are informing **Gilda's Club Middle Tennessee** of my/our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.**

Name: (please print) _____

Address: _____

City: _____ State: _____ ZIP: _____

Email: _____ Phone: _____

I/we have made a provision to leave a legacy to **Gilda's Club** through my/our:

- | | |
|---|---|
| <input type="checkbox"/> Will | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> IRA Beneficiary/ Charitable Rollover |
| <input type="checkbox"/> Charitable Lead Trust | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Other, please specify: _____ | |

to be used in such manner as the Gilda's Club Middle Tennessee Board of Directors shall, in its sole discretion, determine (or, to designate a gift please speak with the Development staff).

- I/we wish to inform **Gilda's Club**, for long-term planning purposes only, that the current value of my/our future gift will be \$ _____ or _____ % of my/our estate. (This amount is kept confidential.)
- I/we understand that this is not a legal document. It serves as a commitment indicating my/our promise to provide support for the future of **Gilda's Club**. I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Gift Recognition (choose one)

- You may publish my/our names, as written above, in your lists of **Will Power Society** members to inspire others to leave a future gift to benefit **Gilda's Club**.
- I/we do not want my/our names published.

Signature: _____ Date: _____

Thank you for your enduring and meaningful commitment to **Gilda's Club's Will Power Society!**